



Take 5

May 2021

FPA Has Raised its Advocacy Game to Help You Raise Yours

FPA is helping members keep their thumbs on the pulse of proposed legislation through the newly launched GovHawk platform. This new tracking system monitors legislation and regulation that FPA is tracking to help FPA members stay informed. From detailed summaries to FPA position statements, members can now stay up-to-date with the click of a mouse. For those measures that may have a consequential impact on financial planning and members' practices, FPA provides template letters members can send to their elected officials directly through the platform. Be sure your voice is heard by those with the power to influence your profession. [Access GovHawk now.](#)

Insurance Planning and Annuity Tools Free for FPA Members

FPA has partnered with Prudential to elevate the financial planning profession by changing and exploring the conversation around insurance planning and annuities as a part of a holistic financial plan. FPA members can now access free content like upcoming events and articles. Access to additional thought-leadership on this evolving area, including analyses from industry leaders like Wade Pfau and others, is also available. [View Prudential's content hub in the FPA Learning Center.](#)

What's New at FPA? Check Out the Latest FPA Quarterly 'Snapshot' to Find Out

FPA is pleased to share the first quarter 2021 'Snapshot' to keep you informed of FPA membership benefits and activities that support you and the financial planning profession. Each quarter, FPA reports on the most significant developments in member benefits and services in the areas of learn, lead and connect. [Access the Q1 2021 Snapshot now.](#)

Learn About Progress Made in Q1 2021 of the OneFPA Network Beta Test

With an eye on identifying ways FPA can elevate the member experience, the OneFPA Network beta test has been underway to assess ways FPA and chapters can better work together. The OneFPA Transition Task Force is pleased to offer a brief assessment report for Q1 2021. Stay tuned for upcoming reports that will delve into other critical areas of the beta test. [Review the Q1 2021 report.](#)

FPA NexGen Gathering: Registration is Now Open!

The financial planning profession is changing, and FPA NexGen planners are at the forefront of this change. The next generation of financial planners have the power to shape the future of the profession and pave the way for generations to come. Join FPA NexGen Gathering to get the skills, lasting connections and practical tools you need to be the change. [Register now](#) to join us for this highly-interactive virtual event taking place Aug. 12 – 13.

Stay on Top of The Latest News with Two Custom Newsletters

Want the latest investments and personal finance headlines delivered to your inbox twice each month? FPA and CNBC are collaborating to publish the co-branded [Money Matters newsletter](#) exclusively for FPA members that delivers the latest headlines from CNBC. Also, subscribe for FPA SmartBrief to get the latest practice management, regulatory, and industry headlines delivered right to your inbox every Tuesday and Wednesday. [Sign-up for FPA SmartBrief today.](#)

Registration for the FPA Virtual Externship Is Now Open

The wildly popular [FPA Virtual Externship](#), which debuted last year as a way to fill the internship gap due to the pandemic, proved to be an experience we all need—not just in uncertain times, but in all times. Get an outstanding internship experience where you can earn 180 hours towards CFP Board's experience requirement, access top financial planning software platforms and get real-world experience—all from the comfort of your own home. In partnership with eMoney Advisor and Kaplan, the eight-week program will be held from June 7 through July 30. [Registration is now open until June 1.](#)

Take 5 is Brought to You by Ryan Insurance Strategy Consultants

Since 2009, FPA has partnered with Ryan Insurance Strategy Consultants to offer FPA members an industry-leading Long Term Disability plan, and recently launched a group voluntary Term Life plan. They also consult with advisory firms in making insurance product recommendations and their network of advisers are available to help solve more complicated insurance planning issues. Learn more at [associationinsurancebenefits.com](https://www.associationinsurancebenefits.com).



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